

**NOTICE OF SPECIAL MEETING AND
NOTICE OF FINAL DETERMINATION TO ISSUE INDEBTEDNESS
MINERAL BUSINESS IMPROVEMENT DISTRICT**

NOTICE IS HEREBY GIVEN that the Board of Directors of the MINERAL BUSINESS IMPROVEMENT DISTRICT (the “Board”) of the City of Littleton, Colorado, will hold a special meeting at 2:00 p.m. on Wednesday, August 7, 2024, to be held via telephonic and videoconference means as well as in person at 1700 Lincoln Street, Suite 2000, Denver, Colorado 80203. Members of the public are encouraged to participate by teleconference as outlined below.

You can access the meeting via telephone by dialing 1/669-254-5252 and entering the following additional information: meeting number (access code): 160 005 9106, meeting password: 912290.

You can access the meeting via this [Zoom Link](#).

At such meeting, it is anticipated that the Mineral Business Improvement District (the “District”) will make a final determination to issue general obligation indebtedness. Specifically, the Board of the District will consider adoption of a resolution authorizing the issuance of Senior Limited Tax General Obligation and Special Revenue Bonds, Series 2024A and the Subordinate Limited Tax General Obligation and Special Revenue Bonds, Series 2024B in a combined maximum aggregate principal amount not to exceed \$20,000,000 (collectively, the “Bonds”), for the purposes of, among other things, paying or reimbursing project costs and costs of issuance of the Bonds, and funding capitalized interest and a reserve fund for the Bonds. The Board will also consider such other matters as may be necessary or appropriate in connection with the issuance of the Bonds by the District and for the purpose of addressing those matters set out in the agenda below as the same may be amended at the meeting, and for the purpose of conducting such other business as may properly come before the Board. Pursuant to the Supplemental Public Securities Act, no legal or equitable action brought with respect to any legislative acts or proceedings in connection with the authorization or issuance of such bonds may be commenced more than thirty days after the authorization of such Bonds pursuant to the aforementioned resolution.

Pursuant to the provisions of the Supplemental Public Securities Act, one or more members of the Board of Directors may participate in this meeting and may vote on the foregoing matters through the use of a conference telephone or other telecommunications device.

The meeting is open to the public.

BY ORDER OF THE BOARD OF DIRECTORS:
MINERAL BUSINESS IMPROVEMENT DISTRICT

By: /s/ Grant Nelson, President

Posted in one public place within the District not less than 24 hours prior to the meeting.

<u>Board of Directors</u>	<u>Office</u>	<u>Terms</u>
Grant Nelson	President	2023-2027
Kien Arnold	Secretary	2023-2027
Michael Gunter	Treasurer	2023-2027
Wes Stites	Assistant Secretary	2023-2025
Andy Buettner	Assistant Secretary	2023-2025

1. Call to Order
2. Attendance/Declaration of Quorum, and Posting of Meeting Notice
3. Disclosure of Potential Conflicts of Interest
4. Consider Approval of Agenda
5. Consider approval of the January 18, 2024 Organizational Meeting Minutes
6. Public Comment. Comments will be limited to three (3) minutes per person Discuss District
7. Financial Items
 - a. 2023 Audit Exemption
 - b. Consider for approval the Senior Limited Tax General Obligation and Special Revenue Bonds, Series 2024A and the Subordinate Limited Tax General Obligation and Special Revenue Bonds, Series 2024B, in a combined maximum aggregate principal amount not to exceed \$20,000,000 (collectively, the “Bonds”).
 - c. Discussion and possible action to make a final determination to issue certain general obligation indebtedness through the issue of the Bonds by the Adoption of a Parameters Resolution and other documents.
 - d. Such other matters as may be necessary or appropriate in connection with the bond issuance.
 - e. Identify and authorize a District Representative to approve and execute documents and other items related to the proposed issuance of Bonds.

- f. Consider for approval the proposed Post Issuance Tax Compliance Policy related to the proposed bond issuance and identify a responsible person.
 - g. Ratify Approval of Piper Sandler & Co. Engagement Letter for underwriter services
 - h. Ratify Approval of PGAV, Inc. Proposal for market study
 - i. Ratify Approval of Kline Alvarado Veio, P.C. Engagement Letter for bond counsel services
- 8. Attorney's Items
 - a. Consider for Approval Award of Integrated Project Delivery Contract
 - b. Approval of Costco as Notice Party to Requisitions
- 9. Director Items
- 10. Other Business
- 11. Executive Session (if necessary)
- 12. Adjournment/Continuation